

MATERIAL INFORMATION OR FACTS REPORT DISCLOSURE OF INFORMATION ACQUISITION OF PT GLOBAL PATRA SINERTAMA

PT GIHON TELEKOMUNIKASI INDONESIA Tbk. **("the Company")** **Domiciled in West Jakarta**

Business Fields:

Engaging in business activities in the fields of construction, information and communication, and rental and leasing activities without option rights, labor, travel agencies, and other business support activities. To support the main business activities, the Company may engage in supporting business activities, namely central telecommunications construction, telecommunications installation, cable-based telecommunications activities, as well as rental and leasing activities without option rights for machinery, equipment, and other tangible goods.

Head Office:

APL Tower – Central Park Lt. 19 Unit T-7
Jl. Letjend S. Parman Kav. 28, Tanjung Duren Selatan
Grogol Petamburan, Kota Administrasi Jakarta Barat,
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Website: www.gihon-indonesia.com

This Information Disclosure is made in connection with the purchase transaction by the Company of 118,615 (one hundred eighteen thousand six hundred fifteen) shares or approximately 70% (seventy percent) ownership of Roisatul Ummah and Bayu Pujo Saputro's shares in PT Global Patra Sinertama ('**Transaction**').

This Information Disclosure is made for the benefit of the Company's shareholders, so that the Company's shareholders obtain complete information regarding the Transaction conducted by the Company. This Information Disclosure is also made in order to comply with the Financial Services Authority Regulation No. 31/POJK.04/2015 regarding the Disclosure of Material Information or Facts by Issuers or Public Companies.

This Information Disclosure is issued in Jakarta on May 29, 2023.

I. INTRODUCTION

Prior to the Transaction, Roisatul Ummah ('RU') held 55% (fifty-five percent) of the shares, and Bayu Pujjo Saputro ('BPS') held 45% (forty-five percent) of the fully paid and placed shares in PT Global Patra Sinertama ('GPS').

The amount of authorized capital as well as the issued and paid-up capital in GPS before the Transaction is as follows:

Description	Total Shares @Rp 250.000/saham	Amount (IDR)	Percentage %
Authorized Capital	360.000	90.000.000.000	100
Issued & Paid Up Capital	169.450	42.362.500.000	100

The Company intends to purchase a total of 118,615 (one hundred eighteen thousand six hundred fifteen) shares or approximately 70% (seventy percent) ownership of shares in GPS.

II. OBJECT OF TRANSACTION

The object of the Transaction is PT Global Patra Sinertama ('GPS'), located at Komplek Pergudangan Tekno, Jalan Tekno Widya, Taman 2 Blok H.6 number 8, Setu, Setu, South Tangerang City, Banten.

GPS engages in Cable Telecommunication Business, which is a business that utilizes very thin and transparent fiber optic cables to transmit light signals that can deliver data at high speeds and large capacities.

In more detail, based on GPS's Articles of Association, the purpose and objectives of GPS are to engage in business activities in the following fields:

1. Procurement of electricity, gas, steam/hot water, and cold air;
2. Construction;
3. Wholesale Trade of Non-Automotive and Non-Motorcycle Products;
4. Arts, Entertainment, and Recreation;
5. Rental and leasing activities without option rights, labor, travel agency, and other support services;
6. Information dan Communication;

7. Professional, Scientific, and Technical Activities;
8. Mining and Quarrying.

III. THE PARTIES

1. PT Gihon Telekomunikasi Indonesia Tbk. ('The Company'):

The Company is a limited liability company that is classified as a publicly-held company and conducts its business activities in Indonesia.

The Company's business activities involve providing telecommunication tower infrastructure to telecommunication service providers, such as mobile operators, internet service providers, and other companies that require infrastructure to distribute communication signals.

The Company is domiciled at APL Tower - Central Park 19th Floor Unit T-7, Jl. Letjend S. Parman Kav. 28, Tanjung Duren Selatan, Grogol Petamburan, West Jakarta Administrative City.

2. Bayu Pujo Saputro ("BPS"):

An individual Indonesian citizen, residing in South Jakarta City.

Is a valid shareholder in PT Global Patra Sinertama, holding 76,252 (seventy-six thousand two hundred fifty-two) shares, representing a 45% (forty-five percent) ownership.

3. Roisatul Ummah ("RU"):

An individual Indonesian citizen, residing in South Tangerang City.

Is a valid shareholder in PT Global Patra Sinertama, holding 93,198 (ninety-three thousand one hundred ninety-eight) shares, representing a 55% (fifty-five percent) ownership.

IV. TRANSACTION DATE & VALUE

The Transaction date is May 26, 2023, which corresponds to the date of signing the Share Purchase Agreement of PT Global Patra Sinertama between the Company, RU, and BPS.

The transaction value for the purchase of 76,252 (seventy-six thousand two hundred fifty-two) shares of BPS's ownership in GPS is in accordance with the agreed purchase price between the Company and BPS, which amounts to Rp 25,312,500,000 (twenty-five billion three hundred twelve million five hundred thousand Indonesian Rupiah).

The transaction value for the purchase of 42,363 (forty-two thousand three hundred sixty-three) shares of RU's ownership in GPS is in accordance with the agreed purchase price between the Company and RU, which amounts to Rp 14,062,500,000 (fourteen billion sixty-two million five hundred thousand Indonesian Rupiah).

The total value of the purchase transaction amounts to Rp 39,375,000,000 (thirty-nine billion three hundred seventy-five million Indonesian Rupiah) for 118,615 (one hundred eighteen thousand six hundred fifteen) shares of ownership in GPS.

V. COMPOSITION OF GPS SHARES OWNERSHIP AFTER TRANSACTION

After the Transaction, the share ownership composition in GPS becomes as follows:

Description	Nominal Value Rp250.000,- per Shares		
	Total Shares	Total Nominal Value (IDR)	Percentage (%)
Authorized Capital	360.000	90.000.000.000	-
Shareholders Name:			
1. PT Gihon Telekomunikasi Indonesia Tbk	118.615	29.653.750.000	70
2. Roisatul Ummah	33.890	8.472.500.000	20
3. PT Gihon Nusantara Tujuh	16.945	4.236.250.000	10
Issued and Paid Up Capital	169.450	42.362.500.000	100
Shares in Portepel	190.550	47.637.500.000	-

VI. CONSIDERATION & REASONS FOR THE TRANSACTION & THE EFFECT OF THE TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

- The Company sees a potential business opportunity in the significant growth of fiber optic leasing in the coming years.
- The Company assesses that the combination of strong telecommunication tower infrastructure and fiber optic network can create significant synergy, thereby enhancing revenue and delivering added value to shareholders.
- Furthermore, an agreement was reached between the Company, RU, and BPS, wherein the Company will acquire 25% (twenty-five percent) of RU's share ownership in GPS and 45% (forty-five percent) of BPS's share ownership in GPS.

This transaction is fully funded through the Company's internal financing and does not have a significant impact on the Company's financial condition.

VII. THIS TRANSACTION DOES NOT MEET THE CRITERIA FOR MATERIAL TRANSACTIONS, TRANSACTIONS WITH AFFILIATED PARTIES OR CONFLICT OF INTEREST TRANSACTIONS

Based on the Company's Audited Financial Statements for the fiscal year ended December 31, 2022, conducted by Tanubrata Sutanto Fahmi Bambang & Rekan Public Accountants (dated March 30, 2023), the following are the Total Assets and Equity of the Company for the year 2022:

1. Total Assets	Rp 1.156,6 Miliar
2. Total Equity	Rp 780,8 Miliar

In accordance with the provisions of Financial Services Authority Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities ('POJK 17/2020'), the minimum threshold for a Material Transaction for this transaction is 20% of the Company's Equity, which amounts to 156 billion. Therefore, this transaction does not qualify as a Material Transaction as defined in POJK 17/2020.

GPS is not a company affiliated with the Company as defined in the Financial Services Authority Regulation of the Republic of Indonesia No. 42/POJK.04/2020 concerning Affiliated Transactions and Conflict of Interest Transactions ('POJK 42/2020'). Therefore, this transaction is not a transaction with affiliated parties of the Company as defined in POJK 42/2020.

This transaction does not involve any conflict of interest as defined in POJK 42/2020. This is because there is no difference between the Company's economic interests and the personal economic interests of the members of the Board of Directors, members of the Board of Commissioners, or major shareholders that could harm the Company. Therefore, this transaction does not qualify as a conflict of interest transaction as defined in POJK 42/2020.

VIII. STATEMENT OF THE BOARD OF COMMISSIONERS & DIRECTORS OF THE COMPANY

The Board of Commissioners and Directors of the Company declares as follows:

- Have carefully studied the information available in connection with this Transaction as outlined in this Disclosure.
- All material information in connection with the Transaction has been disclosed in this Information Disclosure, and such material information is true and not misleading.
- Furthermore, the Board of Commissioners and Directors of the Company declares full responsibility for the truthfulness of all information contained in this Information Disclosure.

IX. ADDITIONAL INFORMATION

For Shareholders who require additional information in connection with this Information Disclosure, please contact the Company with the following address:

PT Gihon Telekomunikasi Indonesia Tbk.

Up: Corporate Secretary

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Jl. Letjend S. Parman Kav. 28, Tanjung Duren Selatan
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Email address: investor.relation@gihon-indonesia.com

Website: www.gihon-indonesia.com

Jakarta, 29 Mei 2023

Sincerely yours,

Directors